Mission and Values
Godspeed Capital is committed to a collaborative approach to building businesses over the long-term that is guided by established principles set by our internal business compass.

- Godspeed is an expression of goodwill from one person to another, wishing someone good luck and success as they embark on a new journey or venture.
- A decision to partner with Godspeed Capital comes with a mutual commitment to hard work, to act in a virtuous manner, and to accomplish a successful outcome for all stakeholders.

Investment Strategy
Godspeed Capital targets control only, lower middle market Defense & Government Investments.

- Consistently deliver superior risk-adjusted returns over the long-term.
- Invest in successful, niche-leading companies and take them to the next level.
- Partner with management teams to support organic growth initiatives, improve operations, and complete add-on acquisitions.
- Create value for all stakeholders by building companies that are not just bigger, but are qualitatively enhanced and better positioned strategically while maintaining focus on our customers and employees.

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Investment Criteria
We target investors with the following characteristics:

$3 to $30 million in EBITDA

Transaction Types
- Private company buyouts
- Niche sector consolidation/roll-up strategies
- Add-on acquisitions
- Partnering with entrepreneurs to provide capital and strategic guidance for expansion
- Public-to-private transactions
- Corporate carve-outs
- Special situations

Targeted Sectors for Investment
- Cybersecurity
- Cloud computing Space
- Intelligence Surveillance & Reconnaissance
- Intelligence Analysis
- Healthcare IT
- Software Engineering
- Artificial Intelligence
- Hypersonics
- Defense Technology
- Engineering, Technical & Professional Services
- Mission Support & Logistics

Investment Team

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